

Determination of Weld Loads and Throat Requirements Using Finite Element Analysis with Shell Element Models — A Comparison with Classical Analysis

Weld size requirements based on throat shear against electrode allowables were calculated with loads derived from FEA shell element results

BY M. A. WEAVER

ABSTRACT. Finite element analysis (FEA) has become a practical method of predicting stresses and deflection for loaded structures. FEA accurately identifies the load path, which can be difficult using classical analysis with complex structures. FEA shell element models are effective for predicting loads in weldments fabricated from plate, sheet, structural shapes and tube. The formulation used for a finite element shell model is that of full penetration welds at every joint. Although the loads carried through joints are calculated by FEA, they are not readily presentable. This article presents a method to derive the loads at weld joints from the stress results of FEA shell element models. Additionally, using the calculated weld loads, weld throat stresses or size requirements are calculated using classical methods.

Introduction

Most common basic FEA packages are suitable for this analysis. COSMOS/M was used for the examples here. With its parametric command files, design variations are easily evaluated. With any FEA package, accurate load estimation depends on the quality of the model built by the analyst.

As presented, this method is standard classical weld stress analysis, except that the forces on the weld joint are determined using FEA. The forces through the weld are divided by the weld throat area and compared to the shear allowable of the electrode material.

The benefits of utilizing this method are as follows:

- Accurate determination of weld loads including distribution of weld loads along the joint. The weld joint loads are resolved at each FEA node of

the joint in the model. This is useful for prediction of both static failure and fatigue failure.

- Rapid determination of weld throat requirements or stress levels from a solved FEA model. The process of extracting weld loads and determining throat requirements or stress levels can be highly automated.

- Shear loads induced by mismatch of lateral deflection due to restraint/Poisson effects are included in the calculated loads. These loads are often ignored with classical analysis.

- An estimate of the ductile reserve of the joint with respect to the hydrostatic load state is available. This has been proposed as a cause of non-ductile failure of weld joints (Ref. 1). Although not performed in the implementation presented, information useful for this evaluation is obtained. Investigation is ongoing in this area.

There is room for improvement in failure prediction of fillet and partial penetration welds and research is ongoing at many sites. Using FEA, the loads at a weld joint can easily be resolved into directions associated with the weld joint. From this, stress states at the root and toe of the weld due to applied loads can be predicted. With this information, fracture initiation may be better modeled and

predicted. This would seem a fruitful area for research. With more accurate prediction and classification of failure resistance, the fabrication cost for a given structural reliability can be reduced.

Implementation

For fillet and partial penetration groove welds, the criteria used for sizing welds is to divide the load transmitted (traction) through the weld by the minimum throat area and compare that value with the electrode shear allowable. (See Appendix for a description of this criteria and the associated safety factors.)

The applicability of this method for single-sided welds where the weld root sees tension is subject to special considerations and limitations that are discussed.

A welded T-joint and a lap-joint are analyzed for demonstration. First, the weld for a T-joint of a fabricated steel bracket is analyzed. The results will be compared to a classical analysis of the same joint. Finally, the weld of a lap joint for an aluminum fall arrest lug is sized.

The method is presented in four steps:

- 1) From the Finite Element Analysis, list to a file the stress tensor at each node of a weld joint in one terminated part for both the top and bottom stresses.

- 2) Extract the stress tractions through the weld at each weld joint node for both element faces (top and bottom) by multiplying the joint normal unit vector into the shell element top and bottom stress tensors.

- 3) From the tractions and the part thickness, solve for the normal load (lb/in.), bending load (in.-lb/in.) and joint shear (lb/in.) at each node.

- 4) From the formulas appropriate for the weld joint (double-sided fillet, double-sided partial penetration groove, or single-sided welds — fillet or partial penetration with limitations) and the

KEY WORDS

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M. A. WEAVER, P.E., is with Weaver Engineering, Seattle, Wash.

to AWS D1.1 Fig. C26 Commentary (Ref. 3).

For the T-bracket, the stresses are listed in coordinate system 3, which has the z-axis aligned with the weld joint normal. The preceding analysis simplifies as

$$u_j = u_z$$

$$\begin{Bmatrix} T_x \\ T_y \\ T_z \end{Bmatrix} = \begin{bmatrix} \sigma_{xx} & \sigma_{xy} & \sigma_{xz} \\ \sigma_{yx} & \sigma_{yy} & \sigma_{yz} \\ \sigma_{zx} & \sigma_{zy} & \sigma_{zz} \end{bmatrix} \begin{Bmatrix} 0 \\ 0 \\ 1 \end{Bmatrix} = \begin{Bmatrix} \sigma_{xz} \\ \sigma_{yz} \\ \sigma_{zz} \end{Bmatrix}$$

For node 340 of the T-joint (refer to Fig. 8), the top and bottom stress tractions through the weld joint are

$$\begin{Bmatrix} T_x \\ T_y \\ T_z \end{Bmatrix}_{\text{TOP } 340} = \begin{bmatrix} 0 & 384.8 & -390.2 \\ 384.8 & 4,468 & -2,530 \\ -390.2 & -2,530 & 19,560 \end{bmatrix} \begin{Bmatrix} 0 \\ 0 \\ 1 \end{Bmatrix}$$

$$\begin{Bmatrix} T_x \\ T_y \\ T_z \end{Bmatrix}_{\text{TOP } 340} = \begin{Bmatrix} -390.2 \\ -2,530 \\ 19,560 \end{Bmatrix}$$

$$\begin{Bmatrix} T_x \\ T_y \\ T_z \end{Bmatrix}_{\text{BOT } 340} = \begin{bmatrix} 0 & 384.8 & -390.2 \\ 384.8 & 2,531 & -1,210 \\ -390.2 & -1,210 & 7,884 \end{bmatrix} \begin{Bmatrix} 0 \\ 0 \\ 1 \end{Bmatrix}$$

$$\begin{Bmatrix} T_x \\ T_y \\ T_z \end{Bmatrix}_{\text{BOT } 340} = \begin{Bmatrix} -390.2 \\ -1,210 \\ 7,884 \end{Bmatrix}$$

The extraction of stress tractions resulting from loads transmitted through the weld joint is complete.

Step 3: From the tractions and the part thickness, solve for the normal load (lb/in.), bending load (in.-lb/in.), and joint shear (lb/in.).

The equations used to determine part top and bottom stress due to bending, normal and shear loads are easily reversed to determine bending, normal and shear loads from the stresses. For node 340, the calculation is presented in Fig. 9.

This calculation determines the load per inch of weld joint. Columns 2-4 in Fig. 8C show the results of these calculations for the T-joint of the steel bracket. For comparison with classical analysis, the values for joint normal load, P and joint shear load, V are divided by 2 to obtain load per inch of weld, since there are two welds in the joint.

Step 4: From the formulas appropriate for the weld joint and the desired stress level, solve for the required throat size.

Three weld configurations are considered: 1) double-sided fillet weld, 2) double-sided partial penetration groove weld and 3) single-sided welds — fillet or partial penetration groove welds. The expressions for weld throat stress are different for each of these three and cover most cases.

The analysis will be presented first by developing the expression for weld throat stress given the weld loads, the joint geometry and the weld size. Next, the solution for the weld throat size given the allowable stress will be described. Finally, the weld size requirements for the steel bracket T-joint will be evaluated.

Weld Section Properties

Figure 10 presents the expressions used for weld area and section modulus about the weld axis for the three categories considered.

Double-Sided Fillet Weld

The section modulus for the double-sided fillet weld is unique in this presentation because it is calculated assuming the centroid of the of the weld throat on each side is at the part outer edge instead at the physical centroid of the throat — Fig. 10. This is drawn from the classical method of treating the weld as a line to develop properties (Ref. 4).

When developing the properties for a weld group using classical analysis, the method of treating a weld as a line does not differ much from calculating the properties using the actual weld centroid because compared to the overall geometry, the distance from the weld centroid to the part wall is small. Treating the weld as a line results in a much simpler calculation. With a double-sided fillet weld of a plate in a T-joint, however, the difference between the two methods is significant.

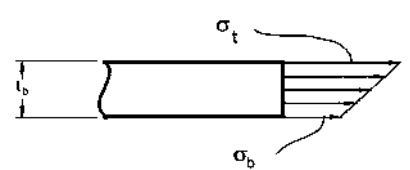
The resulting calculated stresses from bending loads in double-sided fillet welds treated as lines is more conservative. There is a dearth of references on this subject — most published investigations of fillet weld strength involve lap joints loaded in plane (Ref. 5). In the absence of illumination, the safer path was chosen.

Double-Sided Partial Penetration Groove Weld

The section modulus for a double-sided partial penetration groove weld is calculated using the geometrical section of the weld throat. The formulation shown is for the simple case of a weld with the weld size on both sides of the joint being equal and no fillet weld reinforcement.

Single-Sided Welds

No differentiation is made between fillet and partial penetration groove welds for analyzing single-sided welds. The section modulus for a single weld is



Resolution of Weld Loads, Node 340:

$t_b = \frac{3}{8} \cdot \text{in.}$	Base Material Thickness
$\sigma_t = 19,560 \text{ psi}$	Normal Stress at Top of Joint
$\sigma_b = 7884 \text{ psi}$	Normal Stress at Bottom of Joint
$\tau_{zx_{\text{avg}}} = -390.2 \text{ psi}$	Average Shear Stress in Joint
$\tau_{yz_{\text{avg}}} = \frac{-2530 \text{ psi} \quad -1210 \text{ psi}}{2}$	
$\tau_{\text{avg}} = \sqrt{\tau_{zx_{\text{avg}}}^2 + \tau_{yz_{\text{avg}}}^2}$	$\tau_{\text{avg}} = 1910 \text{ psi}$

Joint Normal Load:

$P = \frac{\sigma_t + \sigma_b}{2} \cdot t_b$	$P = 5146 \frac{\text{lbf}}{\text{in.}}$
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Joint Bending Load:

$M = \left \frac{\sigma_t - \sigma_b}{2} \right \cdot \frac{t_b^2}{6}$	$M = 136.8 \frac{\text{in.} \cdot \text{lbf}}{\text{in.}}$
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Joint Shear Load:

$V = \tau_{\text{avg}} t_b$	$V = 716.4 \frac{\text{lbf}}{\text{in.}}$
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Fig. 9 — Load calculation for one node.

Double Sided Fillet Weld	Double Sided Partial Penetration Groove Weld	Single Sided Weld, Fillet or Partial Penetration Groove
Weld Throat Area: $A_w = 2 \cdot t_w$	Weld Throat Area: $A_w = 2 \cdot t_w$	Weld Throat Area: $A_w = t_w$
Moment of Inertia: $I_w = \frac{t_w \cdot t_b^2}{2}$	Moment of Inertia: $I_w = \frac{t_w^3}{6} + \frac{(t_b - t_w)^2}{2} \cdot t_w$	Moment of Inertia: $I_w = \frac{t_w^3}{12}$
Section Modulus: $S_w = t_w \cdot t_b$	Section Modulus: $S_w = \frac{4}{3} \cdot \frac{t_w^3}{t_b} - 2t_w^2 + t_w t_b$	Section Modulus: $s_w = \frac{t_w^2}{6}$

Fig. 10 — Weld section properties.

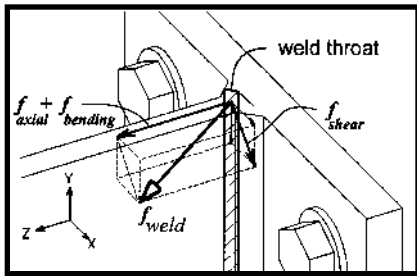


Fig. 11 — Components of weld throat stress traction.

calculated using the geometrical section of the weld throat.

Weld Throat Stress

From the weld load components determined in step three and the weld section properties for a given weld size, the weld throat stress components can be determined as follows:

Stress due to normal load:

$$f_{normal} = \frac{P}{A_w}$$

Stress due to bending:

$$f_{bending} = \frac{M}{S_w}$$

Stress due to shear:

$$f_{shear} = \frac{V}{A_w}$$

Total stress magnitude:

$$f_{weld} = \sqrt{(|f_{bending}| + |f_{normal}|)^2 + (f_{shear})^2}$$

Refer to Fig. 11. Note in the above equation that the bending and normal stresses are combined so that their magnitudes are additive — this will always be the case on one side of the joint.

For evaluation of the weld size, the total traction magnitude is compared to the electrode shear allowable, F_a .

The calculation for the total weld throat traction just presented is of practical use for determining stress levels of existing designs. For new design, a method of calculating throat size requirements is presented.

Determination of Weld Size

Given the weld loads determined in step 3, the joint type and geometry and the allowable shear stress, there will exist a throat size where the calculated magnitude of the weld throat stress traction will equal the allowable shear stress. For double-sided fillet welds treated as lines,

A_w and S_w are linear with respect to t_w and this can be solved explicitly for the required throat size:

For the double-sided fillet weld on the steel bracket at node 340, the formulation is as follows:

$$t_{w,MN} = \frac{1}{F_a} \cdot \sqrt{\left(\frac{M}{t_b + \frac{P}{2}}\right)^2 + \left(\frac{V}{2}\right)^2}$$

$$t_{w,MN} = \frac{1}{13,200 \text{ psi}} \cdot \sqrt{\left(\frac{137 \frac{\text{in.} \cdot \text{lb}}{0.375 \text{ in.}} + \frac{5146 \frac{\text{lb}}{\text{in.}}}{2}\right)^2 + \left(\frac{716.4 \frac{\text{lb}}{\text{in.}}}{2}\right)^2}$$

$$t_{w,MN} = 0.224 \text{ in.}$$

For an equal leg fillet weld, the weld size, S , is equal to the square root of 2 times the throat,

$$S = \sqrt{2} \cdot t_w$$

$$= \sqrt{2} \cdot (0.224 \text{ in.})$$

$$= 0.317 \text{ in. or } 0.32 \text{ in.}$$

This is the value for S that should be used for the joint callout in Fig. 2.

Figure 8C displays the results of the above calculation for every node in the joint. Figure 12 shows a plot of the weld throat stress as a function of the weld throat size.

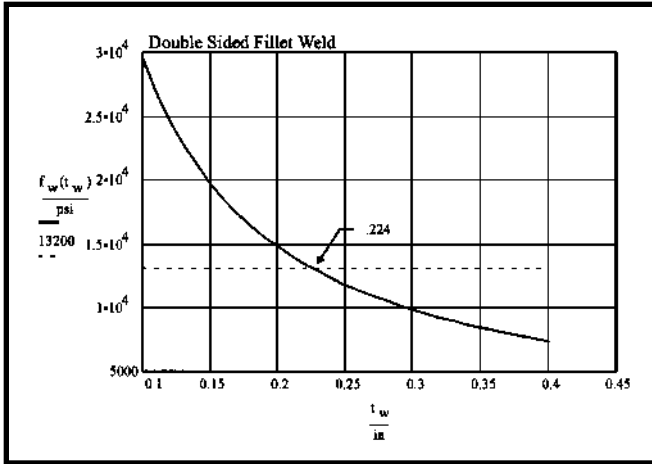


Fig. 12 — Plot of weld throat stress vs. weld throat size for double-sided fillet weld at node 340.

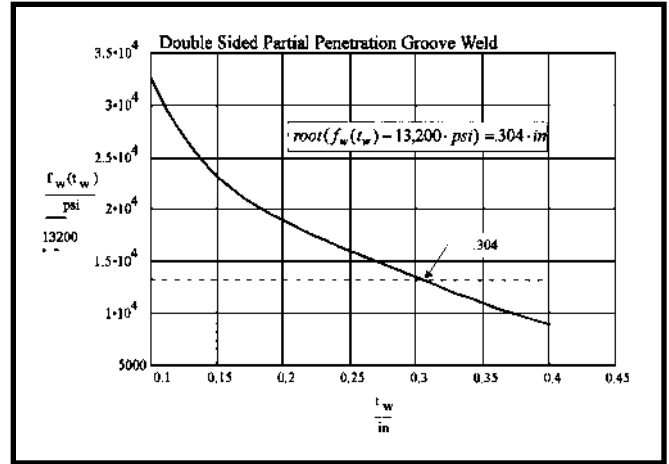


Fig. 13 — Plot of weld throat stress vs. weld throat size for double-sided partial penetration groove weld at node 340.

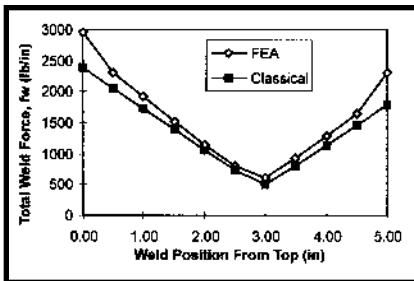


Fig. 14 — Comparison of weld loads along joint from FEA and classical calculations.

An explicit expression for a double-sided partial penetration groove weld requires solution of a sixth-order polynomial, while a single-sided weld results in a fourth-order polynomial that must be solved. Rather than pursue these, it was more expedient to implement an iterative search in the computer program. The weld throat size, t_w , is adjusted until the calculated throat traction equals the allowable shear stress for the electrode. This method is employed for both double-sided partial penetration groove welds and single-sided welds. Figure 13 shows a plot of the weld throat stress as a function of the weld throat size at node 340 of the T-joint, if it were a double-sided, partial penetration groove weld. The resulting throat size for a maximum throat traction of 13,200 psi is 0.304 in.

This concludes the calculation of the weld throat size of the steel bracket T-joint based on the results of finite element analysis. For comparison, the same joint is now analyzed using classical methods.

Determination of T-Joint Weld Size Using Classical Analysis

The T-joint double-sided fillet weld will be evaluated using the method of

treating a weld as a line, as described by Blodgett, *et al.* (Refs. 3–5).

Refer to Figs. 2 and 3 for the joint geometry and loads. The classical calculation is as follows:

Section Properties:

$$\begin{aligned}
 A_w &= 2 \cdot d \\
 &= 2 \cdot (5 \text{ in.}) \\
 &= 10 \text{ in.} \\
 S_{wx} &= \frac{d^2}{3} \\
 &= \frac{(5 \text{ in.})^2}{3} \\
 &= 8.33 \text{ in.}^2 \\
 S_{wy} &= b \cdot d \\
 &= (0.375 \text{ in.})(5 \text{ in.}) \\
 &= 1.88 \text{ in.}^2
 \end{aligned}$$

Applied Loads:

Normal Load, P :

$$P = 3000 \text{ lb}$$

Shear Load, V :

$$\begin{aligned}
 V &= \sqrt{(146 \text{ lb})^2 + (-2810 \text{ lb})^2} \\
 &= 2814 \text{ lb}
 \end{aligned}$$

Bending Load About x , M_x :

$$\begin{aligned}
 M_x &= (2810 \text{ lb})(5 \text{ in.}) \\
 &= 14,050 \text{ in.-lb}
 \end{aligned}$$

Bending Load About y , M_y :

$$\begin{aligned}
 M_y &= (146 \text{ lb})(5 \text{ in.}) \\
 &= 730 \text{ in.-lb}
 \end{aligned}$$

Weld Loads:

Normal Load, f_{normal} :

$$\begin{aligned}
 f_{\text{normal}} &= \frac{P}{A_w} \\
 &= \frac{3000 \text{ lb}}{10 \text{ in.}} \\
 &= 300 \text{ lb / in.}
 \end{aligned}$$

Shear Load, f_{shear} :

$$\begin{aligned}
 f_{\text{shear}} &= \frac{V}{A_w} \\
 &= \frac{2814 \text{ lb}}{10 \text{ in.}} \\
 &= 281 \text{ lb / in.}
 \end{aligned}$$

Bending Load About x , f_{bx} :

$$\begin{aligned}
 f_{bx} &= \frac{M_x}{S_{wx}} \\
 &= \frac{14,050 \text{ in.-lb}}{8.33 \text{ in.}^2} \\
 &= 1690 \text{ lb / in.}
 \end{aligned}$$

Bending Load About y , f_{by} :

$$\begin{aligned}
 f_{by} &= \frac{M_y}{S_{wy}} \\
 &= \frac{730 \text{ in.-lb}}{1.88 \text{ in.}^2} \\
 &= 388 \text{ lb / in.}
 \end{aligned}$$

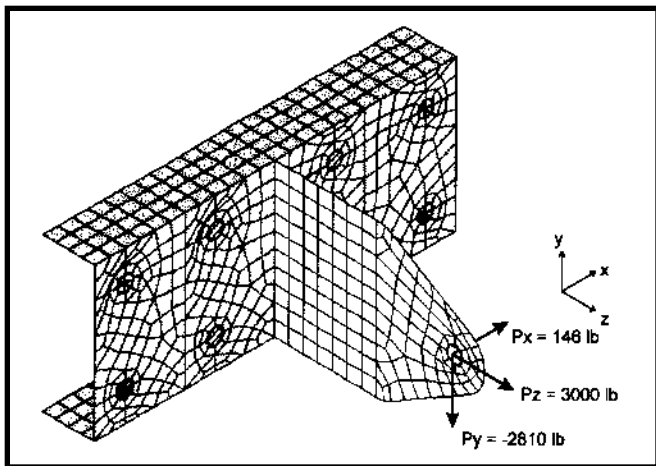


Fig. 15 — T-joint welded to matching channel.

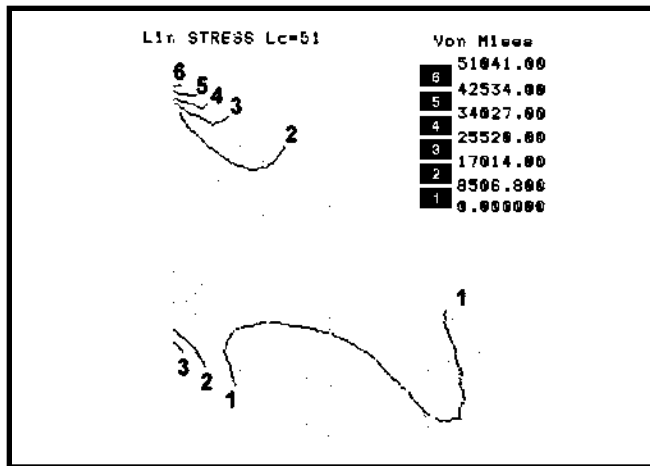


Fig. 16 — Von Mises stresses in part 1 welded to channel.

Total Weld Load, f_w :

$$f_w = \sqrt{(f_{\text{normal}} + f_{b_x} + f_{b_y})^2 + (f_{\text{shear}})^2}$$

$$= \sqrt{\left(300 \frac{\text{lb}}{\text{in.}} + 1690 \frac{\text{lb}}{\text{in.}} + 388 \frac{\text{lb}}{\text{in.}}\right)^2 + \left(281 \frac{\text{lb}}{\text{in.}}\right)^2}$$

$$= 2390 \text{ lb/in.}$$

Required Weld Throat Size, t_w :

$$t_w = \frac{f_w}{F_a}$$

$$= \frac{2390 \text{ lb}}{13,200 \text{ psi}}$$

$$= 0.188 \text{ in.}$$

The required weld throat size as calculated using classical analysis is 20% smaller than the value calculated using the loads from the FEA. Figure 14 compares the weld loads calculated using FEA and classical analysis. The results are reasonably close. Some causes of the difference are:

1) **Poisson Effect** — Part 2 of Fig. 2 (0.75-in. thick) restrains part 1 (0.375-in. thick) from the lateral contraction/expansion associated with the Poisson Ratio, due to normal loads at the weld joint. This induces a shear load that is carried through the weld. The loads obtained from FEA account for this for f_{normal} , while it is not accounted for in the beam formulas used with classical analysis. (With the current implementation, the Poisson effect due to bending about the weld-weak axis is ignored, because the shear stresses are opposite and they cancel each other in the shear load calculation.)

2) Uneven distribution of the load path due to the bolts and the non-linear effects of out-of-plane forces on part 2.

3) End effects.

The FEA accounts for these effects, while the classical analysis used does not. The difference between these methods for this joint design is not great and this steel T-bracket is a good candidate for classical evaluation.

The finite element analysis method of determining weld loads becomes useful when estimating weld loads using classical analysis is difficult.

For a quick, simple example, Fig. 15 shows the same 0.375-in. thick part 1 bracket welded to a matching 5 x 9 lb/ft channel. By inspection, most of the applied normal and bending load will be transferred from the part 1 bracket to the channel near the channel flanges.

Figures 16 and 17 confirm this. This design is not suitable for the classical beam formulas. More advanced classical analysis similar to that presented for rectangular tubular structures (Ref. 3) or conservative assumptions would be appropriate.

Design of Single-Sided Welds

Design of single-sided welds where the root of the weld is subject to tension requires careful study of joint restraint, loading geometry and has limitations.

Figure 18 depicts a pipe welded in a T-joint loaded in bending. This is an acceptable single-sided joint with the root in tension. Figure 19 is a diagram of the joint, loading and restraint through the top section, where the single-sided weld is subject to tension. The weld in this section is not subject to severe bending, because the section of the pipe adjacent to the weld is restrained from rotating. The

loading on this weld joint is similar to the weld loading on a double lap joint.

In contrast, the steel T-joint bracket under investigation — Figs. 1–5 — is not recommended for a single-sided joint without careful consideration of the applied loads and the resulting resistance to failure. The three loading directions will be considered separately.

If P_x can put the root of the joint in tension and is unrestrained, no amount of deformation will take the weld out of bending and stop continued deformation. This condition has the lowest resistance against failure.

When P_x puts the root of the weld in compression, the weld will not have degraded resistance based on calculated weld stresses.

The application of a tensile P_z load again puts the weld in bending with the root in tension. The bending load will be equal to the load times the distance between the centerline of the part and the weld centroid. Therefore, fillet welds will see more severe induced bending than a partial penetration groove weld. Of note with this loading is that the joint will see bending deformation only until the applied load is in line with the weld centroid.

The application of P_y puts the joint in bending about its strong axis. One end of the joint will experience tension and the other will see compression. The moment from the load offset at the tensile end will induce the part to rotate so that the weld root opens, while the load offset at the compression end will induce the part to rotate so that the weld root closes. This creates a warping, twisting load in the part. A shorter, stubbier part will provide more restraint against opening the weld root at the tensile end than will a long thin part. Again, special investigation of

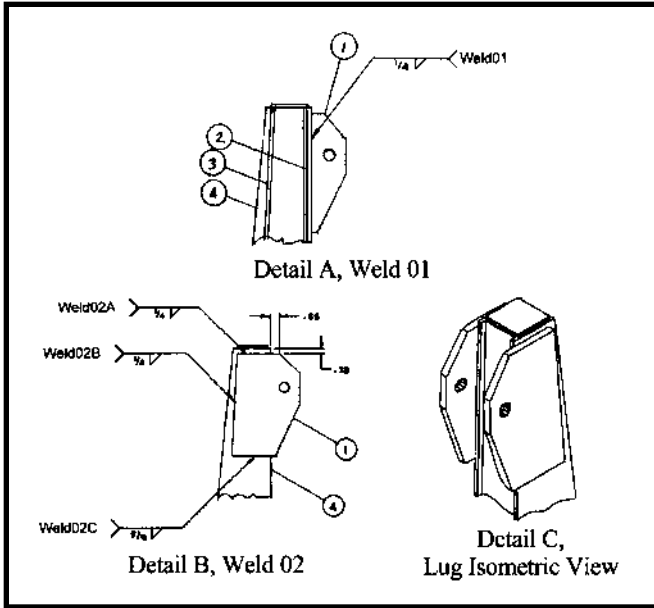


Fig. 22 — Details of the fall arrest anchor and post.

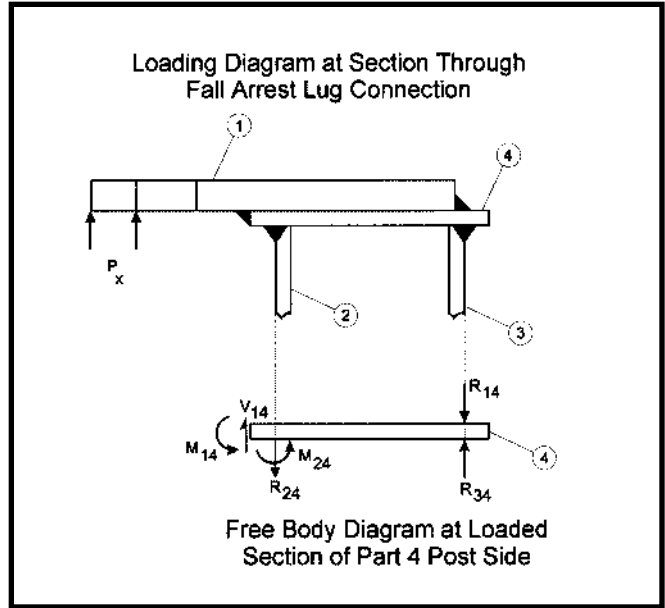


Fig. 23 — Loading diagram of the fall arrest post side.

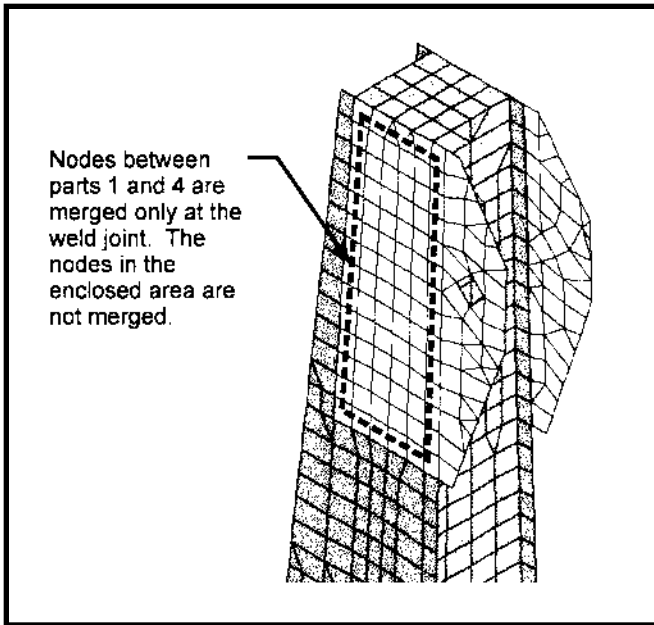


Fig. 24 — Finite element model of lap joint.

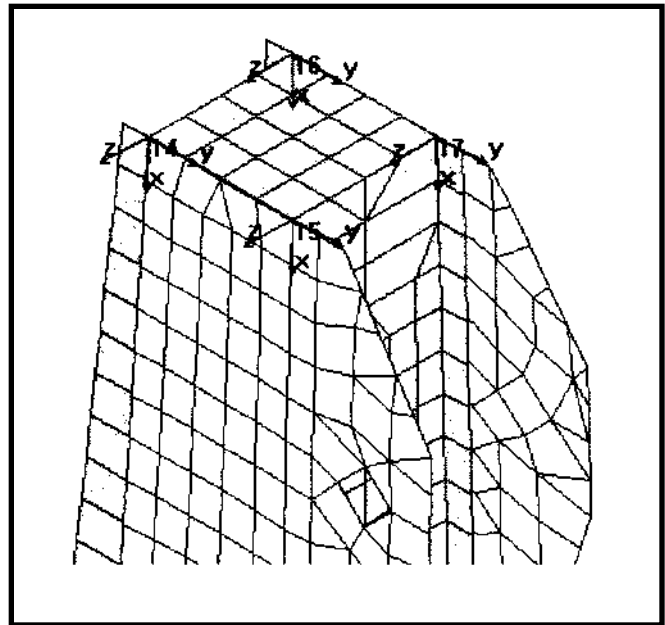


Fig. 25 — Coordinate systems used for post weld joints.

definition of failure, elastic analysis is either a reasonable model or is conservative (in terms of rupture strength). Elastic stress ranges are a very meaningful predictor of resistance to fatigue. For static, ductile failure resistance, the definition of failure determines the applicability of elastic analysis. For design where meaningful change in geometry would cause loss of function (as for most mechanical equipment), elastic analysis is

entirely appropriate and accurately predicts the onset of yield. For applications where loss of function occurs when load-bearing capacity is lost, but large plastic deformation can be tolerated and may be desired — as in seismic design or automotive frames — elastic analysis with a safety factor against ultimate strength will generate conservative strength results and is not likely to provide an accurate prediction of the behavior of the structure

regarding the design intent. Under this latter case, non-linear plastic analysis or the use of tabulated plastic factored resistances provide a better prediction of behavior.

The Choice of Shell Elements

An alternative to using shell elements for generic analysis of weldments with FEA is the use of solid elements.

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Appendix

Stress Criteria for Fillet Welds with AWS D1.1

The following is the method and rationale of applying the requirements of AWS D1.1 (Ref. 3) for weld size determination.

The shear stress allowable for static loading in the Structural Welding Code, AWS D1.1, is 0.3 times the electrode tensile strength for fillet welds and partial penetration groove welds not in bearing, except fillet welds of lap joints loaded in plane with a transverse load component have an increased allowable per 2.14 of AWS D1.1-96. See also Lesik (Ref. 10). The increased allowable is new with the 1996 code. There are no directly published shear strengths for steel electrodes in AWS D1.1 or AWS electrode specifications; however, the commentary for section 2 (section 8 for pre-1996 versions of AWS D1.1) does reveal that the allow-

able stress is based on a safety factor ranging from 2.2 for in-plane longitudinal shear to 4.6 for in-plane transverse loads based on test results (Ref 5). These tests were performed on lap joints loaded in-plane. Based on this datum, the minimum ultimate shear strength for steel electrode used for analysis is taken as 0.66 (= 0.3 x 2.2) times the electrode minimum tensile strength. Because out-of-plane loading was not evaluated in the testing referenced by the AWS D1.1 and very few testing results of out-of-plane loading have been published, the lower safety factor of 2.2 is used to estimate joint strength by the author for all joints loaded out of plane. For E60XX electrode, this results in an ultimate shear strength of 39.6 ksi. For tubular structures welded with 60 or 70 ksi electrode, the strength is taken as 2.67 times the allowable stress, per 2.40.1.3.

This is useful when designing for compliance with codes and specifications requiring other safety factors for static loading. For example, ANSI/ALI B153.1-90, *American National Standard for Automotive Lifts — Safety Requirements* requires a safety factor of 3.0 against ultimate failure for ductile material while deferring to “ANSI/AWS D1.1-90 Sections 1 through 7, Section 8 where applicable, . . .”, “. . . and the Commentary on Structural Welding Code — Steel, (Part of ANSI/AWS D1.1)” for welding techniques and *weld joint design*. The resulting allowable weld throat shear stress used for design with this code is 13.2 ksi (= $\frac{1}{3.0} \cdot 39.6$ ks) for E60XX electrode.

Of note is the evaluation of only the stresses due to loads carried through the weld joint. Stresses along the axis of the weld from loads not passing through the weld are not used (see note 3 in Table 2.3 of AWS D1.1-96). With respect to static loading resistance, these axial stresses will participate in the onset of yield, increasing or decreasing the load at which yield initiates depending on the load geometry. A justification for this approach can be made for fillet and partial penetration welds, where the weld cross section is less than the base metal cross section for axial loads and the weld sizes are not great. As far as the weld is concerned, these axial stresses are seen as applied axial strains and a small amount of yielding will relieve the stresses associated with them, while the base metal remains in an elastic state. This is true, because the weld will be constrained to strain in the axial direction by the same amount as the base metal adjacent to the weld. If the weld cross section is significant compared to the base metal cross-section for axial load, this assumption

will be attenuated and further investigation is suggested. Also, in the case of plastic design where the base material is expected to see large deformation, the combined effects of axial and through weld elongation must be considered in the resistance of the joint. A high, tensile hydrostatic stress state (associated with large welds combined with severe cross-section or load path discontinuities, such as mismatched base metal sizes) will cause a crack to propagate across the joint before its theoretical ductile limit is reached. It is good to remember that fillet and partial penetration welds are brought into this world with the equivalent of a crack at the root.

The method used to size fillet welds against ductile failure is based on the practical approach of comparing the magnitude of the stress resulting from loads passing through the weld joint to the electrode and base metal shear strengths. From the standpoint of the mechanics discipline of physics, this approach is close for a joint in pure longitudinal shear only. In general, for other loading geometries, this approach results in a more conservative (earlier failure) prediction than other ductile failure theories. However, factors such as the high-stress concentration at the weld root, residual stresses and distortion induced by the welding process, and weld defects call for a conservative approach.

Per AWS D1.1-96 for dynamically-loaded structures (fatigue), the allowables for stress range in the fillet weld are also in terms of shear on the weld throat (Category F, Table 2.4 and Figs. 2.9 and 2.10). The values for redundant structures correspond to the underlying study referenced in the commentary (Refs. 11, 12), where the recommendations are drawn for a 95% survival rate at a 95% confidence level from the underlying test data. These studies are oriented directly at bridge construction. The total stress state in a fillet weld — not just the traction through the throat — will contribute to fatigue failure; however, the traction through the throat is subject to the stress concentration at the root, while stresses along the weld axis are not. Because the root is essentially a crack, the weld is born into stage 2 fatigue with respect to loads through the weld while the weld is closer to stage 1 fatigue for loads along the weld axis. Additionally, there are separate allowables for stresses in the base metal adjacent to weld joints that are near the same range as the allowables for the weld throat shear (Categories B through E, Table 2.4 of AWS D1.1-96). These account for the load path discontinuity at the welds and notch effect.